CLIENT FACT SHEET



An online trading platform developed exclusively for financial advisers & their clients.

WHO IS DESKTOP BROKER?

- Launched in 2007
- Backed by ASX listed Bell Financial Group (BFG)
- Leading edge online trading platform



WHAT WE OFFER



Trading on all ASX listed products, stocks, ETFs, warrants & mFunds



Multi order pad



Bell Potter broker research



Margin lending



Automated data feeds



IPOs via adviser



One-off portfolio reviews

WHY CHOOSE DESKTOP BROKER?

- Value: \$20 or 0.11%, whichever is higher, inc. GST. mFunds \$30 or 0.11%
- Independence: broker owned, unconflicted
- Insights: access to real broker research, both qualitative and quantitative
- Access multiple accounts through a single login
- Settle to your existing bank a/c
- > Simplicity: user-friendly website navigation
- Basic package includes quotes, depth & detail, watchlists, news & company announcements, charting, SMS & email alerts, company data and live pricing on order pad

FOR MORE INFORMATION CONTACT OUR TEAM.

Phone: 1300 726 177 Email: support@desktopbroker.com.au Web: www.desktopbroker.com.au /adviser/

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