

GOOD GOVERNANCE SUMMIT

Online



madison
FINANCIAL GROUP

Tuesday 17 August

Time	Agenda item	Speaker
9.00am - 9.45am	Principals' briefing For Principal Adviser's only	Jaime Johns, General Manager
10.00am - 11.30am	Welcome Legislation Update	Kerry Thomas, Head of Governance
11.30am - 12.30pm	Core Data Licensee survey Analysing the results	Simon Hoyle, Head of Marketing, CoreData

Wednesday 18 August

Time	Agenda item	Speaker
9.00am - 9.45am	Employment relations workshop	McCullough Robertson
9.45am - 10.30am	Design and distribution obligations What it means for you	Kerry Thomas, Head of Governance
10.30am - 10.40am	Break	
10.40am - 11.25am	Prevention rather than cure Learnings from our PI Insurer	CGU
11.25am - 12.10pm	Active file review workshop	Greg Dawes, Advice Coach
12.10pm - 12.25pm	Applied Learning	Sophie Firminger, National Practice Manager
12.25pm - 12.40pm	Wrap up and close	Kerry Thomas, Head of Governance