

Madison Investment Governance Framework



Investment & Insurance Committee

FREQUENCY: Monthly
MADISON OWNER: Annick Donat
MERCER OWNER: Rebecca Jacques / Emma Potocki / Jack Clarke



DAA Review (SAA Review Annually)

FREQUENCY: Quarterly
MADISON OWNER: Greg Dawes/Andrea Theouli
MERCER OWNER: Rebecca Jacques / Emma Potocki / Jack Clarke



APL Management

FREQUENCY: Ongoing
MADISON OWNER: Andrea Theouli
MERCER OWNER: Rebecca Jacques / Emma Potocki / Jack Clarke



Quarterly Adviser Webinars

FREQUENCY: Quarterly
MADISON OWNER: Madeleine Faulkner / Andrea Theouli
MERCER OWNER: Rebecca Jacques / Emma Potocki / Jack Clarke



Strategic Research Papers

FREQUENCY: Ongoing
MADISON OWNER: Greg Dawes
MERCER OWNER: Rebecca Jacques / Emma Potocki / Jack Clarke

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Timeline



Subject to change